



Improve *Your* Experience

OMS / OCS

Session Description Book

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Accounting (OMS Evolution)

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2008 User Group
September 15 - 18, 2008



3rd Party Integration with OMSe (OMS Evolutions)

This session will provide a very low level discussion of the tools available for integration with OMSe. We will examine the XML that is used for integration and discuss how it relates to the OMS data model. We will also look at how XSLTs are used in conjunction with the integration XSD to create a highly configurable interface option.

Session Leader(s) - Steve Seltzer/Matt Middleton



Accounting (OMS Evolution)

The focus and objectives of the Evolution Accounting training will be to give an overview of the accounting system, to show navigation of the various features, perform the necessary setup, and demonstrate the user basic functionality. The skills acquired by this training will be to gain general understanding of the Evolution Accounting System, navigation of the feature set, creation of code tables, setting needed system parameters, adding Master Chart of Accounts, Inserting Deposit and Withdrawal Types, Creating Multiple Account Types, Adding Payees and Billing Agencies, Receiving and Preparing Deposits, Writing/Printing (Single or Batch)/Voiding Checks, Transferring Funds, Making Journal Entries, Viewing the Check Register, Performing Bank Reconciliation, Closing a Year, Setting Deposit Restrictions, Entering Automatic Postings and Viewing Posting History, Adding Batch Deposits and Batch Withdrawals, And Assigning Withdrawing From/Depositing To/Reconciling Cash Drawers.

Session Leader(s) - Breanne Rodgers & Tim Lee



Allowed Numbers Maintenance (OCS)

This session will discuss OCS tools for maintaining and monitoring the Allowed Numbers lists. Attendees will be familiar with all tools and have a better understanding of how Inmate and Global numbers interact in OCS.

Session Leader(s) - Ryan Price



Call Exporting / Recording (OCS Evolutions)

This session will familiarize users with the OCS applications Call Recording/Call Exporting system. Attendees will be able to view/manage recorded calls and export call recordings to a local media. Attendees will also understand export format and have a general idea of the OCS security codec.

Session Leader(s) - Ryan Price



Case Manager (OMS Evolution)

Given an Offender Management System Case presentation and session materials, the user will be able to identify how to access the Case Manager screen. Following the instructions based on the types of access and edit functions, the user will be able to add, edit, and delete case manager records. As a result of the training, the user will be able to identify the steps to reorder the charges in a case and reopen an old case.

Session Leader(s) - Don Gildea/Michelle Gardner



Central Bookings Solutions (OMS Evolutions)

This session will provide users with an overview of how and why pre-book locations are used in the OMS application. It will include examples of how current customers are using pre-book locations.

Session Leader(s) - Jennifer Vitko/Michelle Gardner



Crystal Reports (OMS Evolutions)

This class is designed for the beginner. This session will cover relational database structure of the OMS and creation of a basic report and introduction to the Select Expert.

Session Leader(s) - Dave Prout



Evolution Version 3.0 Overview & Change Requests (OCS)

This session will provide attendees with an overview of the newest release of the Offender Communication System. New features including calling cards, the new investigative module, international prepaid calling, and a new method for inmates to manage allowed number lists will be covered. Following the overview will be a question and answer session and OCS change requests.

Session Leader(s) - John Dale



Movement & Count (OMS Evolutions)

Session will provide attendees the basic requirements to setup and utilize the inmate movement and count modules. At the completion of the session, the attendees will be able to add terminal information, add values to required code tables, add/edit inmate movement data and start/clear/accept an inmate count.

Session Leader(s) - Dennis Fetzer/RJ Foor



Requirements Gathering Debit Cards/ATM Cards (OMS Evolution)

This session will provide an opportunity for participants to discuss features and requirements for integrating ATM/Debit cards into their inmate release process. The benefits of placing a released inmate's funds on an ATM/Debit card instead of a paper check will also be discussed.

Session Leader(s) - Tony Bambocci/IDs



Requirements Gathering Gangs Module (OMS Evolutions)

This session will provide a forum for participants to discuss current functionality and request new features for the OMS Gangs module. Attending this session will allow the participant to have direct input in to the new expanded Gangs module.

Session Leader(s) - IDs



Requirements Gathering Inmate Mail – IDs (OMS Evolution)

This session will provide an opportunity for participants to discuss features and requirements for integrating ATM/Debit cards into their inmate release process. The benefits of placing a released inmate's funds on an ATM/Debit card instead of a paper check will also be discussed.

Session Leader(s) - IDs



Round Table (OCS)

This session will provide users with an opportunity to discuss the OCS product. It will be an open forum in which users can ask questions, provide feedback, and submit new feature requests.

Session Leader(s) - John Dale



Round Table (OMS Legacy)

This session will consist of an OMS Legacy discussion in which users will be encouraged to share best practices that are used at their facility.

Session Leader(s) - Jim Bradley



Scheduling (OMS Evolutions)

Session will provide a general overview of how the OMSe Scheduling Module works. We will be reviewing how you can add Data to the schedule, how the recurring events work, and also how other parts of the application are integrated with the Schedule.

Session Leader(s) - Jim Beck



Town Hall (OMS Legacy)

This break out session will consist of an OMS Legacy question and answer session. The purpose of this session is to provide customers a venue to ask OMS Legacy specific questions and have answers provided by DSI staff.

Session Leader(s) - Jim Bradley



Upgrade Planning Lessons Learned (OMS Evolutions)

Upgrading from OMS Legacy to OMS Evolution will be discussed during this session. Lessons Learned from already completed OMS Legacy and OMS Evolution upgrades will also be reviewed and discussed.

Session Leader(s) - Tim Lee/Jim Bradley



Work Release (OMS Evolution)

In this session the participants will be able to successfully access and use the Work Release option, add an inmate to work release, add master deductions, assign payees, add check amounts and print those checks.

Session Leader(s) - Amy Johnston/Don Gildea